

Exhibit A



Matt Micheli
Compute North c/o Paul Hastings
71 S Wacker Drive, 45th Floor
Chicago, IL 60606
mattmicheli@paulhastings.com

January 5, 2023
Invoice: 124902

INVOICE SUMMARY

For professional services rendered through December 31, 2022

RE: Compute North Holdings chapter 11, as special claims counsel to Debtors

Professional Services	\$ 1,600.00
Total Reimbursable Expenses	<u> \$.00 </u>
TOTAL THIS INVOICE	\$ 1,600.00



January 5, 2023

Matt Micheli
Compute North c/o Paul Hastings
71 S Wacker Drive, 45th Floor
Chicago, IL 60606

Invoice: 124902

REMITTANCE ADVICE

RE: Compute North Holdings chapter 11, as special claims counsel to Debtors

BALANCE DUE THIS INVOICE

\$ 1,600.00

To Pay Online: <https://www.fbfk.law/payment/>

Payment by Wire:

Financial Institution Name:	First Horizon
Financial Institution Address:	2500 Dallas Pkwy #100 Plano TX 75093
Account Name:	Ferguson Braswell Fraser Kubasta PC
ABA:	265270413
Account Number:	20001796186
Swift Code:	Foreign Currency - FTBMUS44

Payment by Check:

Please return this advice with payment to:

Lockbox Address

Ferguson Braswell Fraser Kubasta PC
P.O. Box 1581
Memphis, TN 38101

TERMS: DUE UPON RECEIPT

Thank you! We appreciate the opportunity to work with you.

FERGUSON BRASWELL FRASER KUBASTA PC

Invoice: 124902

January 5, 2023

PROFESSIONAL SERVICES RENDERED

Date	ID	Description of Service	Hours	Rate	Amount
12/13/22	RLS1	Call with Paul Hastings team regarding claims and objections (0.3); call with Debtors' professionals regarding case issues and claim objections (0.3).	.60	500.00	300.00
12/16/22	RLS1	Call with Debtor professionals' team and review of claims analysis provided by PPP.	.90	500.00	450.00
12/19/22	RLS1	Communications with Epiq and PPP teams regarding exhibits for claim objections (0.2); and review of same (0.3)	.50	500.00	250.00
12/20/22	RLS1	Communications with Epiq and PPP team regarding revisions and updates to claims objection exhibits.	.40	500.00	200.00
12/27/22	RLS1	Call with Debtors' advisors regarding claim objections and notice of name change issues; follow up communications regarding list of 50 largest claims and review of same.	.80	500.00	400.00

TOTAL PROFESSIONAL SERVICES**\$ 1,600.00****SUMMARY OF PROFESSIONAL SERVICES**

Name	Hours	Rate	Total
Rachael L Smiley	3.20	500.00	1,600.00
TOTALS	3.20		\$ 1,600.00

TOTAL THIS INVOICE**\$ 1,600.00**



Matt Micheli
Compute North c/o Paul Hastings
71 S Wacker Drive, 45th Floor
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mattmicheli@paulhastings.com

January 5, 2023
Invoice: 125014

INVOICE SUMMARY

For professional services rendered through December 31, 2022

Fee/Emp Applications

Professional Services	\$ 550.00
Total Reimbursable Expenses	<u>\$.00</u>
TOTAL THIS INVOICE	\$ 550.00



January 5, 2023

Matt Micheli
Compute North c/o Paul Hastings
71 S Wacker Drive, 45th Floor
Chicago, IL 60606

Invoice: 125014

REMITTANCE ADVICE

BALANCE DUE THIS INVOICE

\$ 550.00

To Pay Online: <https://www.fbfk.law/payment/>

Payment by Wire:

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FERGUSON BRASWELL FRASER KUBASTA PC

Invoice: 125014

January 5, 2023

PROFESSIONAL SERVICES RENDERED

Date	ID	Description of Service	Hours	Rate	Amount
12/14/22	RLS1	Draft declaration in support of Application to Employ FBFK.	.50	500.00	250.00
12/23/22	RLS1	Review of FBFK employment application (0.4) and communications with Paul Hastings team regarding same (0.2).	.60	500.00	300.00

TOTAL PROFESSIONAL SERVICES**\$ 550.00****SUMMARY OF PROFESSIONAL SERVICES**

Name	Hours	Rate	Total
Rachael L Smiley	1.10	500.00	550.00
TOTALS	1.10		\$ 550.00

TOTAL THIS INVOICE**\$ 550.00**



Matt Micheli
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71 S Wacker Drive, 45th Floor
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February 6, 2023
Invoice: 125859

INVOICE SUMMARY

For professional services rendered through January 31, 2023

Claims Admin & Objections

Professional Services	\$ 22,250.00
Total Reimbursable Expenses	<u> \$.00 </u>
TOTAL THIS INVOICE	\$ 22,250.00



February 6, 2023

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Compute North c/o Paul Hastings
71 S Wacker Drive, 45th Floor
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Invoice: 125859

REMITTANCE ADVICE

BALANCE DUE THIS INVOICE

\$ 22,250.00

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Financial Institution Name:	First Horizon
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FERGUSON BRASWELL FRASER KUBASTA PC

Invoice: 125859

February 6, 2023

PROFESSIONAL SERVICES RENDERED

Date	ID	Description of Service	Hours	Rate	Amount
1/02/23	RLS1	Drafting of First Omnibus Objection (Duplicate Claims. Amended Claims).	2.20	500.00	1,100.00
1/03/23	RLS1	Continue drafting First Omnibus Objection (0.7); call with Debtor advisors regarding claims reconciliation and related issues (0.5).	1.20	500.00	600.00
1/04/23	RLS1	Call with PPP and Paul Hastings teams regarding claims objections and review of largest claims(1.0); follow up communications regarding same (0.1)	1.10	500.00	550.00
1/05/23	RLS1	Communications with PPP and Epiq regarding exhibits for second omnibus objection.	.20	500.00	100.00
1/07/23	RLS1	Call with James Grogan regarding stipulations and agreements on claims and form of agreement for same.	.20	500.00	100.00
1/09/23	RLS1	Draft form Stipulation and Agreed order for negotiation of certain claims (1.20); follow up emails and discussions with Paul Hastings and Portage Point (0.4).	1.60	500.00	800.00
1/10/23	RLS1	Call with Compute North Advisors regarding claims administration and related issues (0.6); work on Declarations in support of claims objections (0.9); emails with R. Mersch regarding stipulations and claim objection deadline and analysis of issue regarding same (0.2); make revisions to First Omnibus Objection to Claims (0.3) and communications with J. Grogan regarding same (0.1).	2.10	500.00	1,050.00
1/11/23	RLS1	Work on Omnibus objections to claims and related proposed orders and declarations (2.4); discussions with PPP and Paul Hastings teams regarding post-effective date budget (0.2).	2.60	500.00	1,300.00
1/12/23	RLS1	Continued drafting of 2nd Omnibus Objection to Claims and related proposed order and declaration (1.60); draft objection to claim of Rohit Shirole and related declaration and proposed orders (1.8); legal research related to Shirole claim objection. (0.8).	4.20	500.00	2,100.00

FERGUSON BRASWELL FRASER KUBASTA PC

Invoice: 125859

February 6, 2023

Date	ID	Description of Service	Hours	Rate	Amount
1/13/23	RLS1	Call with Debtors' advisors regarding claims resolution and related issues (0.5); communications with Portage Point and Paul Hastings regarding claim objections (0.5); make revisions to Claim Objections (First and Second Omnibus and Rohit Shirole), exhibits and proposed orders (0.7); finalize and file Claim Objections, exhibits and proposed orders (0.7).	2.40	500.00	1,200.00
1/17/23	RLS1	Call with Compute North advisors regarding claim objections and related issues (0.8); follow up emails with R. Mersch regarding same (0.2); review of issues related to various claim objections, including BitNile and Decimal (0.8).	1.80	500.00	900.00
1/18/23	RLS1	Work on BitNile Claim objection (0.4); discussions with Debtors' advisors regarding same (0.3); call with Debtors and Portage Point representatives regarding proposed stipulations to resolve claims (0.7).	1.40	500.00	700.00
1/19/23	RLS1	Prepare objection to BitNile claim, declaration, proposed orders and exhibits (1.80); calls and emails with R. Mersch regarding BitNile objection and other potential claim objections (0.4); review of analysis regarding other potential claim objections (0.2); communications with Debtors and Paul Hastings counsel regarding same (0.3); finalize and file BitNile Claim Objection (0.3); prepare stipulation re: Uline claim (0.3).	3.30	500.00	1,650.00
1/20/23	RLS1	Communications with Debtors and Portage Point Partners regarding analysis of claims and potential objections (0.4); draft objection to claim of Bobs Limited and related declaration and proposed order (2.3); discussions with Debtors, R. Mersch and Paul Hastings regarding same (0.3); make revisions to Bobs Limited claim objection (0.2); finalize and file Bobs Limited claim objection (0.3); communications with Epiq regarding service of claims objections (0.2).	3.70	500.00	1,850.00

FERGUSON BRASWELL FRASER KUBASTA PC

Invoice: 125859

February 6, 2023

Date	ID	Description of Service	Hours	Rate	Amount
1/23/23	RLS1	Call with counsel for Bootstrap Energy regarding claim objection (0.3); follow up emails with Paul Hastings and Portage Point regarding same (0.2); call with counsel for SM & MS Partners regarding request to stipulate to equity interest (0.3); work on stipulation for same (0.3); communications with R. Mersch and claimant regarding Uline claim stipulation to reclassify claim as Class 3 (0.2) and make revisions to same (0.2); facilitate service of Bobs Limited claims objection (0,1); communications with Epiq regarding exhibits for amended claim objections (0.1).	1.70	500.00	850.00
1/24/23	RLS1	Revisions to Stipulation regarding Fox Mining claim and communications regarding same (0.3); Communications with Paul Hastings and Bootstrap counsel regarding claim objection (0.4); review of Bootstrap 3018 Motion (0.2); call with J. Grogan regarding same (0.4).	1.30	500.00	650.00
1/25/23	RLS1	Revisions to Stipulations and Agreed Orders on claims with customers (0.4) and communications regarding same (0.3); Calls with counsel for Bootstrap regarding claim objection and Court's order on Rule 11 inquiry (0.8); communications with Paul Hastings and Portage Point regarding same (0.8); draft Joint Statement of Rule 11 Inquiry and communications with counsel for Bootstrap regarding same (1.0); file same (0.2); follow up call with Bootstrap counsel regarding claim voting (0.2); follow up calls with J. Grogan and Portage Point (0.3).	4.00	500.00	2,000.00
1/26/23	RLS1	Communications with PARC counsel regarding stipulation on claim (0.6); submit stipulation (0.1); calls with J. Grogan regarding PARC stipulation (0.5); analysis of issues regarding PARC (0.7); draft withdrawal of stipulation (0.2) and file same (0.1); discussions with Debtors, R. Mersch and Epiq regarding stipulations with US Digital Mining and MP2 (0.6)	2.80	500.00	1,400.00
1/27/23	RLS1	Various discussions with Debtors and CRO regarding stipulations for claims of US Digital Mining Texas, Alder SPV, Culver and MP2 (0.7); finalize and file Stipulation on US Digital Mining Claim (0.3); Call with J. Grogan and PARC counsel regarding continued discussions on claim resolution (0.5); follow up call with J. Grogan regarding same (0.2); Call and email with counsel for MBTC regarding stipulation on claim (0.3).	2.00	500.00	1,000.00

FERGUSON BRASWELL FRASER KUBASTA PC

Invoice: 125859

February 6, 2023

Date	ID	Description of Service	Hours	Rate	Amount
1/30/23	RLS1	Call with Davis Polk regarding objection to duplicate claim (0.2); call with J. Grogan and counsel for PARC regarding stipulation of claim (0.1) and email communications regarding same (0.1); Call with R Mersch, B. Coulby and Paul Hastings regarding various customer claim stipulations (0.2); Work on stipulations (0.5); communications with creditors regarding same (0.5).	1.60	500.00	800.00
1/31/23	RLS1	Call with Davis Polk regarding duplicate claims objection (0.2); work on stipulations for customer claims including GH Effect, Digital Alchemy, PARC, Alder entities and TWC (1.50); multiple communications regarding stipulations with customers, R. Mersch, Debtors and Paul Hastings (1.30); file executed stipulations (0.3).	3.10	500.00	1,550.00

TOTAL PROFESSIONAL SERVICES**\$ 22,250.00****SUMMARY OF PROFESSIONAL SERVICES**

Name	Hours	Rate	Total
Rachael L Smiley	44.50	500.00	22,250.00
TOTALS	44.50		\$ 22,250.00

TOTAL THIS INVOICE**\$ 22,250.00**



Matt Micheli
Compute North c/o Paul Hastings
71 S Wacker Drive, 45th Floor
Chicago, IL 60606
mattmicheli@paulhastings.com

February 6, 2023
Invoice: 125860

INVOICE SUMMARY

For professional services rendered through January 31, 2023

Fee/Emp Applications

Professional Services	\$ 100.00
Total Reimbursable Expenses	<u>\$.00</u>
TOTAL THIS INVOICE	\$ 100.00
Previous Balance	<u>\$ 550.00</u>
TOTAL BALANCE DUE	<u><u>\$ 650.00</u></u>



February 6, 2023

Matt Micheli
 Compute North c/o Paul Hastings
 71 S Wacker Drive, 45th Floor
 Chicago, IL 60606

Invoice: 125860

REMITTANCE ADVICE

BALANCE DUE THIS INVOICE	\$ 100.00
Previous Balance	<u>\$ 550.00</u>
TOTAL BALANCE DUE	<u>\$ 650.00</u>

To Pay Online: <https://www.fbfk.law/payment/>

Payment by Wire:

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Lockbox Address
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 P.O. Box 1581
 Memphis, TN 38101

TERMS: DUE UPON RECEIPT***Thank you! We appreciate the opportunity to work with you.***

FERGUSON BRASWELL FRASER KUBASTA PC

Invoice: 125860

February 6, 2023

PROFESSIONAL SERVICES RENDERED

Date	ID	Description of Service	Hours	Rate	Amount
1/20/23	RLS1	Review of certificate of no objection and proposed order on FBFK employment.	.20	500.00	100.00

TOTAL PROFESSIONAL SERVICES**\$ 100.00****SUMMARY OF PROFESSIONAL SERVICES**

Name	Hours	Rate	Total
Rachael L Smiley	.20	500.00	100.00
TOTALS	.20		\$ 100.00

TOTAL THIS INVOICE**\$ 100.00**

FERGUSON BRASWELL FRASER KUBASTA PC

Invoice: 125860

February 6, 2023

OUTSTANDING INVOICES

Invoice Number	Date	Invoice Total	Payments Received	Ending Balance
125014	1/05/23	550.00	.00	550.00

Previous Balance \$ 550.00

Balance Due This Invoice \$ 100.00

TOTAL BALANCE DUE **\$ 650.00**



Matt Micheli
Compute North c/o Paul Hastings
71 S Wacker Drive, 45th Floor
Chicago, IL 60606
mattmicheli@paulhastings.com

February 6, 2023
Invoice: 125861

INVOICE SUMMARY

For professional services rendered through January 31, 2023

Litigation & Contested Matters

Professional Services	\$ 6,350.00
Total Reimbursable Expenses	<u> \$.00 </u>
TOTAL THIS INVOICE	\$ 6,350.00



February 6, 2023

Matt Micheli
Compute North c/o Paul Hastings
71 S Wacker Drive, 45th Floor
Chicago, IL 60606

Invoice: 125861

REMITTANCE ADVICE

BALANCE DUE THIS INVOICE

\$ 6,350.00

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TERMS: DUE UPON RECEIPT

Thank you! We appreciate the opportunity to work with you.

FERGUSON BRASWELL FRASER KUBASTA PC

Invoice: 125861

February 6, 2023

PROFESSIONAL SERVICES RENDERED

Date	ID	Description of Service	Hours	Rate	Amount
1/05/23	RLS1	Review and analysis of issues regarding 7575 Management and APA closing issue (0.2); communications with Paul Hastings team regarding same (0.2).	.40	500.00	200.00
1/09/23	RLS1	Emails with J. Grogan and T. Cronin regarding call to discuss BitNile matter.	.20	500.00	100.00
1/10/23	TAC	Conference with R.Smiley regarding suit filed against Compute North executives by Bitnile (0.4); Conference with J.Grogan and M. Micheli regarding same (0.9); Review and analyze pleadings and joint interest agreement and pursue strategy regarding same (1.2).	2.50	500.00	1,250.00
1/10/23	RLS1	Call with J. Grogan, M. Micheli, and T. Cronin regarding BitNile matter (0.9); follow up discussion with T. Cronin regarding same (0.4).	1.30	500.00	650.00
1/13/23	TAC	Prepare for and conduct conference with client regarding BitNile dispute; Pursue strategy regarding same.	.90	500.00	450.00
1/13/23	RLS1	Call with Jason Stokes and T. Cronin regarding BitNile matter (0.6); follow up discussions with T. Cronin regarding same (0.2).	.80	500.00	400.00
1/16/23	RLS1	Email communications with Debtors' advisors regarding potential resolution with RK Mission Critical (0.3); emails with counsel for Blockmatrix and J. Grogan regarding extension of deadline to respond to contract rejection (0.2).	.50	500.00	250.00
1/17/23	RLS1	Review of audio from hearing on 1/17/2023 regarding Shirole motion to lift stay.	.50	500.00	250.00
1/18/23	RLS1	Communications with Paul Hastings counsel regarding complaint against Atlas (0.6); review of draft complaint and make revisions to same (1.1); review of issues regarding Bitmain and Blockmatrix (0.5).	2.20	500.00	1,100.00
1/19/23	RLS1	Make revisions to Atlas complaint (0.9) and email communications with Paul Hastings team and Debtors regarding same (0.70); calls with James Bliss regarding Complaint (0.4); prepare adversary cover sheet (0.4); finalize and file Complaint (0.4).	2.80	500.00	1,400.00
1/19/23	RLS1	Call with M. Micheli and counsel for Decimal regarding equipment stuck in port and proposals to resolve same.	.40	500.00	200.00
1/24/23	RLS1	Discussions with M. Micheli regarding Shirole matter and request for documents.	.20	500.00	100.00

FERGUSON BRASWELL FRASER KUBASTA PC

Invoice: 125861

February 6, 2023

TOTAL PROFESSIONAL SERVICES**\$ 6,350.00****SUMMARY OF PROFESSIONAL SERVICES**

Name	Hours	Rate	Total
Tory Cronin	3.40	500.00	1,700.00
Rachael L Smiley	9.30	500.00	4,650.00
TOTALS	12.70		\$ 6,350.00

TOTAL THIS INVOICE**\$ 6,350.00**



Matt Micheli
Compute North c/o Paul Hastings
71 S Wacker Drive, 45th Floor
Chicago, IL 60606
mattmicheli@paulhastings.com

February 6, 2023
Invoice: 125862

INVOICE SUMMARY

For professional services rendered through January 31, 2023

RE: BitNile Litigation

Professional Services	\$ 1,350.00
Total Reimbursable Expenses	<u> \$.00 </u>
TOTAL THIS INVOICE	\$ 1,350.00



February 6, 2023

Matt Micheli
Compute North c/o Paul Hastings
71 S Wacker Drive, 45th Floor
Chicago, IL 60606

Invoice: 125862

REMITTANCE ADVICE

RE: BitNile Litigation

BALANCE DUE THIS INVOICE

\$ 1,350.00

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TERMS: DUE UPON RECEIPT

Thank you! We appreciate the opportunity to work with you.

FERGUSON BRASWELL FRASER KUBASTA PC

Invoice: 125862

February 6, 2023

PROFESSIONAL SERVICES RENDERED

Date	ID	Description of Service	Hours	Rate	Amount
1/11/23	RLS1	Communications with T. Cronin and client regarding policy deductible and call to discuss same.	.10	500.00	50.00
1/18/23	TAC	Prepare for and conduct conference with counsel for Defendants regarding discovery issues and case status and strategy.	.80	500.00	400.00
1/18/23	RLS1	Call with J. Grogan, T. Cronin and counsel for Defendants regarding D&O coverage and related issues (0.4); follow up call with J. Grogan and T. Cronin regarding same (0.3).	.70	500.00	350.00
1/25/23	TAC	Review various correspondence from counsel for defendants and pursue strategy regarding same (0.2); Review proposed common-interest agreement (0.2); Correspondence with client regarding same (0.1).	.50	500.00	250.00
1/25/23	RLS1	Email communications with T. Cronin, client and counsel for Defendants regarding documents needed for motion to dismiss.	.20	500.00	100.00
1/30/23	RLS1	Communications with defendants' counsel and T. Cronin regarding common interest agreement and updated document request list.	.20	500.00	100.00
1/31/23	RLS1	Communications with counsel for BitNile defendants regarding D&O Policy.	.20	500.00	100.00

TOTAL PROFESSIONAL SERVICES**\$ 1,350.00****SUMMARY OF PROFESSIONAL SERVICES**

Name	Hours	Rate	Total
Tory Cronin	1.30	500.00	650.00
Rachael L Smiley	1.40	500.00	700.00
TOTALS	2.70		\$ 1,350.00

TOTAL THIS INVOICE**\$ 1,350.00**



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February 6, 2023
Invoice: 125863

INVOICE SUMMARY

For professional services rendered through January 31, 2023

Expenses

Professional Services	\$.00
Total Reimbursable Expenses	<u>\$ 350.00</u>
TOTAL THIS INVOICE	\$ 350.00



February 6, 2023

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Invoice: 125863

REMITTANCE ADVICE

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\$ 350.00

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FERGUSON BRASWELL FRASER KUBASTA PC

Invoice: 125863

February 6, 2023

REIMBURSABLE EXPENSES

Date	Description	Amount
1/19/23	Filing Fees Adversary proceeding filing fee.	350.00

TOTAL REIMBURSABLE EXPENSES **\$ 350.00****TOTAL THIS INVOICE** **\$ 350.00**



Matt Micheli
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February 6, 2023
Invoice: 125864

INVOICE SUMMARY

For professional services rendered through January 31, 2023

Assumption & Rejection of Contracts

Professional Services	\$ 850.00
Total Reimbursable Expenses	<u>\$.00</u>
TOTAL THIS INVOICE	\$ 850.00



February 6, 2023

Matt Micheli
Compute North c/o Paul Hastings
71 S Wacker Drive, 45th Floor
Chicago, IL 60606

Invoice: 125864

REMITTANCE ADVICE

BALANCE DUE THIS INVOICE

\$ 850.00

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FERGUSON BRASWELL FRASER KUBASTA PC

Invoice: 125864

February 6, 2023

PROFESSIONAL SERVICES RENDERED

Date	ID	Description of Service	Hours	Rate	Amount
1/14/23	RLS1	Call with counsel for Blockmatrix regarding contract objection issues and purchase of miners held in port (0.3); follow up emails regarding same (0.2).	.50	500.00	250.00
1/25/23	RLS1	Call with Debtors, Paul Hastings, Jeffries and Portage Point regarding resolution of customer order issues and related claims (0.6); email communications with counsel for Blockmatrix and River Financial regarding extension of time to respond to rejected orders (0.2) communications with Paul Hastings regarding same (0.2).	1.00	500.00	500.00
1/26/23	RLS1	Discussions with Blockmatrix and River Financial counsel regarding further extension of deadline to object to rejection notice.	.20	500.00	100.00

TOTAL PROFESSIONAL SERVICES**\$ 850.00****SUMMARY OF PROFESSIONAL SERVICES**

Name	Hours	Rate	Total
Rachael L Smiley	1.70	500.00	850.00
TOTALS	1.70		\$ 850.00

TOTAL THIS INVOICE**\$ 850.00**



Matt Micheli
Compute North c/o Paul Hastings
71 S Wacker Drive, 45th Floor
Chicago, IL 60606
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February 6, 2023
Invoice: 125865

INVOICE SUMMARY

For professional services rendered through January 31, 2023

Asset Disposition

Professional Services	\$ 2,800.00
Total Reimbursable Expenses	<u> \$.00 </u>
TOTAL THIS INVOICE	\$ 2,800.00



February 6, 2023

Matt Micheli
Compute North c/o Paul Hastings
71 S Wacker Drive, 45th Floor
Chicago, IL 60606

Invoice: 125865

REMITTANCE ADVICE

BALANCE DUE THIS INVOICE

\$ 2,800.00

To Pay Online: <https://www.fbfk.law/payment/>

Payment by Wire:

Financial Institution Name:	First Horizon
Financial Institution Address:	2500 Dallas Pkwy #100 Plano TX 75093
Account Name:	Ferguson Braswell Fraser Kubasta PC
ABA:	265270413
Account Number:	20001796186
Swift Code:	Foreign Currency - FTBMUS44

Payment by Check:

Please return this advice with payment to:

Lockbox Address
Ferguson Braswell Fraser Kubasta PC
P.O. Box 1581
Memphis, TN 38101

TERMS: DUE UPON RECEIPT

Thank you! We appreciate the opportunity to work with you.

FERGUSON BRASWELL FRASER KUBASTA PC

Invoice: 125865

February 6, 2023

PROFESSIONAL SERVICES RENDERED

Date	ID	Description of Service	Hours	Rate	Amount
1/20/23	RLS1	Communications with Debtors, Portage Point Partners and Paul Hastings regarding disposition of miners and customer orders (0.8) follow up communications with customers (0.3).	1.10	500.00	550.00
1/23/23	RLS1	Call with Portage Point and Paul Hastings teams and client regarding disposition of miners and related issues (0.80); legal research regarding case law governing business judgment in sale of assets. (0.2).	1.00	500.00	500.00
1/24/23	RLS1	Communications with PPP and Debtors regarding Blockmetrix and disposition of miners and analysis of issues regarding same.	.80	500.00	400.00
1/27/23	RLS1	Call with Debtors, Paul Hastings and R. Mersch regarding strategy for disposition of miners (0.5); Email communications regarding same (0.2).	.70	500.00	350.00
1/30/23	RLS1	Communications with Paul Hastings, Debtors and team regarding strategy for disposition of miners (0.3); call regarding same (0.5); review of letter from Blockmetrix counsel regarding equipment (0.2).	1.00	500.00	500.00
1/31/23	RLS1	Discussions with R. Mersch and Paul Hastings regarding settlements for dispositions of miners with various customers (0.40); emails with counsel for BlockMetrix and River Financial regarding same (0.2).	.60	500.00	300.00
1/31/23	RLS1	Communications regarding settlements with customers regarding disposition of miners with counsel for customers, R. Mersch and Paul Hastings.	.40	500.00	200.00

TOTAL PROFESSIONAL SERVICES**\$ 2,800.00****SUMMARY OF PROFESSIONAL SERVICES**

Name	Hours	Rate	Total
Rachael L Smiley	5.60	500.00	2,800.00
TOTALS	5.60		\$ 2,800.00

TOTAL THIS INVOICE**\$ 2,800.00**



Matt Micheli
Compute North c/o Paul Hastings
71 S Wacker Drive, 45th Floor
Chicago, IL 60606
mattmicheli@paulhastings.com

March 6, 2023
Invoice: 127187

INVOICE SUMMARY

For professional services rendered through February 28, 2023

Claims Admin & Objections

Professional Services	\$ 9,500.00
Total Reimbursable Expenses	<u>\$.00</u>
TOTAL THIS INVOICE	\$ 9,500.00
Previous Balance	<u>\$ 22,250.00</u>
TOTAL BALANCE DUE	<u>\$ 31,750.00</u>



March 6, 2023

Matt Micheli
 Compute North c/o Paul Hastings
 71 S Wacker Drive, 45th Floor
 Chicago, IL 60606

Invoice: 127187

REMITTANCE ADVICE

BALANCE DUE THIS INVOICE	\$ 9,500.00
Previous Balance	<u>\$ 22,250.00</u>
TOTAL BALANCE DUE	<u>\$ 31,750.00</u>

To Pay Online: <https://www.fbfk.law/payment/>

Payment by Wire:

Financial Institution Name:	First Horizon
Financial Institution Address:	2500 Dallas Pkwy #100 Plano TX 75093
Account Name:	Ferguson Braswell Fraser Kubasta PC
ABA:	265270413
Account Number:	20001796186
Swift Code:	Foreign Currency - FTBMUS44

Payment by Check:

Please return this advice with payment to:

Lockbox Address
 Ferguson Braswell Fraser Kubasta PC
 P.O. Box 1581
 Memphis, TN 38101

TERMS: DUE UPON RECEIPT

Thank you! We appreciate the opportunity to work with you.

FERGUSON BRASWELL FRASER KUBASTA PC

Invoice: 127187

March 6, 2023

PROFESSIONAL SERVICES RENDERED

Date	ID	Description of Service	Hours	Rate	Amount
2/01/23	RLS1	Emails with creditors and Epiq regarding revised ballots for NBTC and PARC (0.2); call with counsel for NBTC re: stipulation and ballot (0.2); Call with Debtors' professionals regarding ballot and claims resolution issues (0.5); multiple email communications with parties and Debtor professionals regarding claims stipulations and agreed orders with TWC, Shell MBTC and Alder (1.4); make revisions to Stipulations and finalize same (0.8); facilitate signatures for Stipulations (0.5); file stipulations (0.5).	4.10	500.00	2,050.00
2/02/23	RLS1	Prepare Notice of Hearing for Stipulations and Agreed Orders on claims (0.3) and file same (0.2); follow up emails with CN professionals regarding same (0.4).	.90	500.00	450.00
2/03/23	RLS1	Calls with Paul Hastings and R. Mersch regarding Motion for Partial Reconsideration of order on claims objections and declarations.	.70	500.00	350.00
2/03/23	RLS1	Communications with Epiq regarding service of Notice of Hearing on Stipulations and Agreed Orders on Claims.	.10	500.00	50.00
2/07/23	RLS1	Communications with S. Thomas regarding PARC stipulation and confirmation order (0.1); call with R. Mersch regarding First and Second Omnibus Claims Objections (0.5).	.60	500.00	300.00
2/07/23	RLS1	Call with Debtor's advisors teams regarding confirmation issues; settlements with customers.	.80	500.00	400.00
2/08/23	RLS1	Call with J. Grogan and counsel for Bootstrap regarding potential settlement of claims.	.50	500.00	250.00
2/10/23	RLS1	Email communications with counsel for Reviva regarding First Omnibus Objection to claims (0.3); review of Bitnile emergency 3018 motion for temporary allowance of claim (0.4); and emails with M. Micheli regarding same (0.2).	.90	500.00	450.00
2/13/23	RLS1	Draft Response in Objection to BitNile Emergency Rule 3018 Motion (2.2); legal research for same (0.7); prepare exhibits for same (0.2); communications with M. Micheli and J. Grogan regarding same (0.4); make revisions to Response (0.8); finalize and file same (0.4).	4.70	500.00	2,350.00

FERGUSON BRASWELL FRASER KUBASTA PC

Invoice: 127187

March 6, 2023

Date	ID	Description of Service	Hours	Rate	Amount
2/13/23	RLS1	Draft Objection to BitNile Rejection Damages Claim (2.0); legal research for same (0.5); prepare exhibits for same (0.2); communications with M. Micheli and J. Grogan regarding same (0.4); make revisions to Response (0.8); finalize and file same (0.4).	4.30	500.00	2,150.00
2/14/23	RLS1	Call with counsel for Reviva regarding objection to duplicate claims (0.3); follow up email communications with Reviiva counsel and Debtors' advisors regarding same (0.2).	.50	500.00	250.00
2/14/23	RLS1	Communications with Paul Hastings and Committee counsel for Committee regarding Stipulations on claims set for hearing on 2/16 (0.3); and analysis of issues regarding same (0.4).	.70	500.00	350.00
2/16/23	RLS1	Emails with claimant parties to claim objections regarding resolution of same.	.20	500.00	100.00

TOTAL PROFESSIONAL SERVICES**\$ 9,500.00****SUMMARY OF PROFESSIONAL SERVICES**

Name	Hours	Rate	Total
Rachael L Smiley	19.00	500.00	9,500.00
TOTALS	19.00		\$ 9,500.00

TOTAL THIS INVOICE**\$ 9,500.00**

FERGUSON BRASWELL FRASER KUBASTA PC

Invoice: 127187

March 6, 2023

OUTSTANDING INVOICES

Invoice Number	Date	Invoice Total	Payments Received	Ending Balance
125859	2/06/23	22,250.00	.00	22,250.00

Previous Balance \$ 22,250.00

Balance Due This Invoice \$ 9,500.00

TOTAL BALANCE DUE **\$ 31,750.00**



Matt Micheli
Compute North c/o Paul Hastings
71 S Wacker Drive, 45th Floor
Chicago, IL 60606
mattmicheli@paulhastings.com

March 6, 2023
Invoice: 127188

INVOICE SUMMARY

For professional services rendered through February 28, 2023

Fee/Emp Applications

Professional Services	\$ 900.00
Total Reimbursable Expenses	<u>\$.00</u>
TOTAL THIS INVOICE	\$ 900.00
Previous Balance	<u>\$ 650.00</u>
TOTAL BALANCE DUE	<u>\$ 1,550.00</u>



March 6, 2023

Matt Micheli
 Compute North c/o Paul Hastings
 71 S Wacker Drive, 45th Floor
 Chicago, IL 60606

Invoice: 127188

REMITTANCE ADVICE

BALANCE DUE THIS INVOICE	\$ 900.00
Previous Balance	<u>\$ 650.00</u>
TOTAL BALANCE DUE	<u>\$ 1,550.00</u>

To Pay Online: <https://www.fbfk.law/payment/>

Payment by Wire:

Financial Institution Name:	First Horizon
Financial Institution Address:	2500 Dallas Pkwy #100 Plano TX 75093
Account Name:	Ferguson Braswell Fraser Kubasta PC
ABA:	265270413
Account Number:	20001796186
Swift Code:	Foreign Currency - FTBMUS44

Payment by Check:

Please return this advice with payment to:

Lockbox Address
 Ferguson Braswell Fraser Kubasta PC
 P.O. Box 1581
 Memphis, TN 38101

TERMS: DUE UPON RECEIPT

Thank you! We appreciate the opportunity to work with you.

FERGUSON BRASWELL FRASER KUBASTA PC

Invoice: 127188

March 6, 2023

PROFESSIONAL SERVICES RENDERED

Date	ID	Description of Service	Hours	Rate	Amount
2/14/23	RLS1	Review of Interim Fee Procedures Order (0.2); Prepare first monthly fee statement for December 2022 (0.7); and file same (0.1); prepare First Interim Fee Application for FBFK (0.4); and prepare exhibits for same (0.2); file First Interim Fee app and exhibits (0.2).	1.80	500.00	900.00

TOTAL PROFESSIONAL SERVICES**\$ 900.00****SUMMARY OF PROFESSIONAL SERVICES**

Name	Hours	Rate	Total
Rachael L Smiley	1.80	500.00	900.00
TOTALS	1.80		\$ 900.00

TOTAL THIS INVOICE**\$ 900.00**

FERGUSON BRASWELL FRASER KUBASTA PC

Invoice: 127188

March 6, 2023

OUTSTANDING INVOICES

Invoice Number	Date	Invoice Total	Payments Received	Ending Balance
125014	1/05/23	550.00	.00	550.00
125860	2/06/23	100.00	.00	100.00

Previous Balance	\$ 650.00
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Balance Due This Invoice	\$ 900.00
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TOTAL BALANCE DUE	<u>\$ 1,550.00</u>
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Matt Micheli
Compute North c/o Paul Hastings
71 S Wacker Drive, 45th Floor
Chicago, IL 60606
mattmicheli@paulhastings.com

March 6, 2023
Invoice: 127189

INVOICE SUMMARY

For professional services rendered through February 28, 2023

Litigation & Contested Matters

Professional Services	\$ 7,300.00
Total Reimbursable Expenses	<u>\$.00</u>
TOTAL THIS INVOICE	\$ 7,300.00
Previous Balance	<u>\$ 6,350.00</u>
TOTAL BALANCE DUE	<u>\$ 13,650.00</u>



March 6, 2023

Matt Micheli
Compute North c/o Paul Hastings
71 S Wacker Drive, 45th Floor
Chicago, IL 60606

Invoice: 127189

REMITTANCE ADVICE

BALANCE DUE THIS INVOICE	\$ 7,300.00
Previous Balance	<u>\$ 6,350.00</u>
TOTAL BALANCE DUE	<u>\$ 13,650.00</u>

To Pay Online: <https://www.fbfk.law/payment/>

Payment by Wire:

Financial Institution Name:	First Horizon
Financial Institution Address:	2500 Dallas Pkwy #100 Plano TX 75093
Account Name:	Ferguson Braswell Fraser Kubasta PC
ABA:	265270413
Account Number:	20001796186
Swift Code:	Foreign Currency - FTBMUS44

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Please return this advice with payment to:

Lockbox Address

Ferguson Braswell Fraser Kubasta PC
P.O. Box 1581
Memphis, TN 38101

TERMS: DUE UPON RECEIPT***Thank you! We appreciate the opportunity to work with you.***

FERGUSON BRASWELL FRASER KUBASTA PC

Invoice: 127189

March 6, 2023

PROFESSIONAL SERVICES RENDERED

Date	ID	Description of Service	Hours	Rate	Amount
2/07/23	RLS1	Review of draft agenda and witness and exhibit list for hearing on 2/9. (0.1); communications with counsel for Atlas regarding accepting service (0.1); communications with J. Grogan, R. Mersch and counsel for Bootstrap regarding confirmation depositions (0.2).	.40	500.00	200.00
2/09/23	RLS1	Remote appearance at hearing on Debtors' emergency 9019 motions.	.60	500.00	300.00
2/09/23	RLS1	Email communications with counsel for Atlas regarding service, answer date and call to discuss same.	.20	500.00	100.00
2/14/23	RLS1	Call with M. Micheli regarding BitNile issues (0.1); Call with Debtors' professionals and representatives regarding witness prep for Confirmation hearing and issues regarding Bootstrap confirmation objection (1.20); review of confirmation witness list and agenda (0.3); and communications with Paul Hastings regarding same (0.1); prepare for confirmation hearing (0.8).	2.50	500.00	1,250.00
2/15/23	RLS1	Discussions with M. Micheli and counsel for BitNile regarding objection to 3018 motion and resolution of same (0.8); prepare form of Agreed Order on same (0.4).	1.20	500.00	600.00
2/15/23	RLS1	Prepare for hearing on Plan confirmation and related matters.	3.90	500.00	1,950.00
2/16/23	RLS1	Travel to and from confirmation hearing (billing 1/2 time).	2.00	500.00	1,000.00
2/16/23	RLS1	Continued preparation for confirmation hearing (1.7)); call with M. Micheli regarding stipulation issues (0.2); email communications regarding resolution of BitNile 3018 Motion (0.5); appear at Confirmation Hearing (1.40).	3.80	500.00	1,900.00

TOTAL PROFESSIONAL SERVICES**\$ 7,300.00****SUMMARY OF PROFESSIONAL SERVICES**

Name	Hours	Rate	Total
Rachael L Smiley	14.60	500.00	7,300.00
TOTALS	14.60		\$ 7,300.00

FERGUSON BRASWELL FRASER KUBASTA PC

Invoice: 127189

March 6, 2023

TOTAL THIS INVOICE

\$ 7,300.00

FERGUSON BRASWELL FRASER KUBASTA PC

Invoice: 127189

March 6, 2023

OUTSTANDING INVOICES

Invoice Number	Date	Invoice Total	Payments Received	Ending Balance
125861	2/06/23	6,350.00	.00	6,350.00

Previous Balance \$ 6,350.00

Balance Due This Invoice \$ 7,300.00

TOTAL BALANCE DUE **\$ 13,650.00**



Matt Micheli
Compute North c/o Paul Hastings
71 S Wacker Drive, 45th Floor
Chicago, IL 60606
mattmicheli@paulhastings.com

March 6, 2023
Invoice: 127190

INVOICE SUMMARY

For professional services rendered through February 28, 2023

Expenses

Professional Services	\$.00
Total Reimbursable Expenses	<u>\$ 573.84</u>
TOTAL THIS INVOICE	\$ 573.84
Previous Balance	<u>\$ 350.00</u>
TOTAL BALANCE DUE	<u><u>\$ 923.84</u></u>



March 6, 2023

Matt Micheli
Compute North c/o Paul Hastings
71 S Wacker Drive, 45th Floor
Chicago, IL 60606

Invoice: 127190

REMITTANCE ADVICE

BALANCE DUE THIS INVOICE	\$ 573.84
Previous Balance	<u>\$ 350.00</u>
TOTAL BALANCE DUE	<u>\$ 923.84</u>

To Pay Online: <https://www.fbfk.law/payment/>

Payment by Wire:

Financial Institution Name:	First Horizon
Financial Institution Address:	2500 Dallas Pkwy #100 Plano TX 75093
Account Name:	Ferguson Braswell Fraser Kubasta PC
ABA:	265270413
Account Number:	20001796186
Swift Code:	Foreign Currency - FTBMUS44

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Lockbox Address
Ferguson Braswell Fraser Kubasta PC
P.O. Box 1581
Memphis, TN 38101

TERMS: DUE UPON RECEIPT***Thank you! We appreciate the opportunity to work with you.***

FERGUSON BRASWELL FRASER KUBASTA PC

Invoice: 127190

March 6, 2023

REIMBURSABLE EXPENSES

Date	Description	Amount
2/14/23	Travel Expenses Airfare to and from Houston, TX.	520.97
2/15/23	Travel Expenses Uber to and from United States District Courthouse, Houston, TX.	52.87
TOTAL REIMBURSABLE EXPENSES		\$ 573.84
TOTAL THIS INVOICE		\$ 573.84

FERGUSON BRASWELL FRASER KUBASTA PC

Invoice: 127190

March 6, 2023

OUTSTANDING INVOICES

Invoice Number	Date	Invoice Total	Payments Received	Ending Balance
125863	2/06/23	350.00	.00	350.00

Previous Balance \$ 350.00

Balance Due This Invoice \$ 573.84

TOTAL BALANCE DUE **\$ 923.84**



Matt Micheli
Compute North c/o Paul Hastings
71 S Wacker Drive, 45th Floor
Chicago, IL 60606
mattmicheli@paulhastings.com

March 6, 2023
Invoice: 127191

INVOICE SUMMARY

For professional services rendered through February 28, 2023

Asset Disposition

Professional Services	\$ 5,650.00
Total Reimbursable Expenses	<u>\$.00</u>
TOTAL THIS INVOICE	\$ 5,650.00
Previous Balance	<u>\$ 2,800.00</u>
TOTAL BALANCE DUE	<u>\$ 8,450.00</u>



March 6, 2023

Matt Micheli
Compute North c/o Paul Hastings
71 S Wacker Drive, 45th Floor
Chicago, IL 60606

Invoice: 127191

REMITTANCE ADVICE

BALANCE DUE THIS INVOICE	\$ 5,650.00
Previous Balance	<u>\$ 2,800.00</u>
TOTAL BALANCE DUE	<u>\$ 8,450.00</u>

To Pay Online: <https://www.fbfk.law/payment/>

Payment by Wire:

Financial Institution Name:	First Horizon
Financial Institution Address:	2500 Dallas Pkwy #100 Plano TX 75093
Account Name:	Ferguson Braswell Fraser Kubasta PC
ABA:	265270413
Account Number:	20001796186
Swift Code:	Foreign Currency - FTBMUS44

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Please return this advice with payment to:

Lockbox Address
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P.O. Box 1581
Memphis, TN 38101

TERMS: DUE UPON RECEIPT***Thank you! We appreciate the opportunity to work with you.***

FERGUSON BRASWELL FRASER KUBASTA PC

Invoice: 127191

March 6, 2023

PROFESSIONAL SERVICES RENDERED

Date	ID	Description of Service	Hours	Rate	Amount
2/02/23	RLS1	Multiple email communications with R. Mersch and B. Coulby regarding customer agreements to sell or dispose of miners held in port (0.8); call with counsel for Blockmetrix regarding miners held in port (0.5); follow up communications with counsel for Blockmetrix regarding extension of deadline (0.2).	1.50	500.00	750.00
2/03/23	RLS1	Discussions with Debtor and R. Mersch regarding Blockmetrix issue; emails with Blockmetrix counsel re: call to discuss same	.20	500.00	100.00
2/07/23	RLS1	Call with R. Mersch, B. Coulby and counsel for Blockmetrix/ River Financial regarding settlement term sheets and credits.	.30	500.00	150.00
2/08/23	RLS1	Communications with R. Mersch and counterparties (Gem Mining, Decimal, Blockmetrix, River Financial) regarding de minimus asset sales and settlement of claims.	1.00	500.00	500.00
2/09/23	RLS1	Call with R. Mersch and M. Micheli regarding form and logistics of de minimus assets sales for disposition of miners to customers (0.2); follow up communications with customer counterparties to finalize settlements and sales (1.2); review and finalize sale docs for signature (0.8).	2.20	500.00	1,100.00
2/10/23	RLS1	Review, make revisions to and facilitate signatures for terms sheets for de minimis asset sales of miners to customers (Blockmetrix, River Financial, Gem Mining, Decimal, Verbi) (1.7); communications regarding same with customers, Debtors and R. Mersch (0.5); make revisions to de minimis asset sale notices (0.6); and communications regarding same with Paul Hastings and parties (0.2).	3.00	500.00	1,500.00
2/13/23	RLS1	Communications with R. Mersch and counterparties regarding De Minimis Asset Sale notices and settlement term sheets (0.8); finalize forms of all Notices and Terms Sheets for filing (0.7); file Notices (0.5); communications with Epiq regarding service of same (0.3).	2.30	500.00	1,150.00
2/15/23	RLS1	Call with K. Going and committee counsel regarding stipulations and agreed orders resolving claims (0.6); follow up communications with J. Grogan regarding same (0.2).	.80	500.00	400.00

TOTAL PROFESSIONAL SERVICES**\$ 5,650.00**

FERGUSON BRASWELL FRASER KUBASTA PC

Invoice: 127191

March 6, 2023

SUMMARY OF PROFESSIONAL SERVICES

Name	Hours	Rate	Total
Rachael L Smiley	11.30	500.00	5,650.00
TOTALS	11.30		\$ 5,650.00

TOTAL THIS INVOICE**\$ 5,650.00**

FERGUSON BRASWELL FRASER KUBASTA PC

Invoice: 127191

March 6, 2023

OUTSTANDING INVOICES

Invoice Number	Date	Invoice Total	Payments Received	Ending Balance
125865	2/06/23	2,800.00	.00	2,800.00

Previous Balance \$ 2,800.00

Balance Due This Invoice \$ 5,650.00

TOTAL BALANCE DUE \$ 8,450.00



Matt Micheli
Compute North c/o Paul Hastings
71 S Wacker Drive, 45th Floor
Chicago, IL 60606
mattmicheli@paulhastings.com

March 6, 2023
Invoice: 127192

INVOICE SUMMARY

For professional services rendered through February 28, 2023

Post-Confirmation Matters

Professional Services	\$ 5,600.00
Total Reimbursable Expenses	<u> \$.00 </u>
TOTAL THIS INVOICE	\$ 5,600.00



March 6, 2023

Matt Micheli
Compute North c/o Paul Hastings
71 S Wacker Drive, 45th Floor
Chicago, IL 60606

Invoice: 127192

REMITTANCE ADVICE

BALANCE DUE THIS INVOICE

\$ 5,600.00

To Pay Online: <https://www.fbfk.law/payment/>

Payment by Wire:

Financial Institution Name:	First Horizon
Financial Institution Address:	2500 Dallas Pkwy #100 Plano TX 75093
Account Name:	Ferguson Braswell Fraser Kubasta PC
ABA:	265270413
Account Number:	20001796186
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Memphis, TN 38101

TERMS: DUE UPON RECEIPT

Thank you! We appreciate the opportunity to work with you.

FERGUSON BRASWELL FRASER KUBASTA PC

Invoice: 127192

March 6, 2023

PROFESSIONAL SERVICES RENDERED

Date	ID	Description of Service	Hours	Rate	Amount
2/17/23	RLS1	Communications with R. Mersch and M. Micheli regarding closing statements to purchasers of miners in de minimis asset sales.	.20	500.00	100.00
2/19/23	RLS1	Call with counsel for Davis Polk regarding objection to duplicate claim.	.20	500.00	100.00
2/20/23	RLS1	Call with potential purchaser of miners; follow up communications with R. Mersch; communications with Debtors and counsel for Blockmetrix and River Financial regarding logistic of finalizing de minimis asset sale.	.60	500.00	300.00
2/21/23	RLS1	Work on Bills of Sale and related issues to disposition of miners in de minimis asset sales; attend bi-weekly Advisors call; communications with counsel for Reviva regarding settlement of claim objection and follow up with Debtors and advisors regarding same; work on Atlas stipulation and agreement regarding service and answer date and communications with Atlas counsel regarding same.	2.70	500.00	1,350.00
2/22/23	RLS1	Call and email with counsel for Bobs Limited regarding claim objection and follow up email with Debtors and R. Mersch; work on Bills of Sale for miners in de minimis asset sales and communications with Debtor and with customers regarding same; email communications with Bootstrap regarding updated liquidation budget and assets and discussion with R. Mersch regarding same.	2.80	500.00	1,400.00
2/23/23	RLS1	Work on bills of sale for disposition of miners and communications with parties, R. Mersch and N. Hubert regarding same; communications with parties, R. Mersch and Debtors' representatives regarding objections to claims of Bobs Limited, Davis Polk and Reviva.	1.60	500.00	800.00
2/24/23	RLS1	Biweekly CN Advisors call; communications with counsel for Bootstrap and R. Mersch regarding available assets and financials; communications with N. Hubert and representatives of Decimal regarding bill of sale and proposed changes to same.	1.10	500.00	550.00
2/27/23	RLS1	Email communications with R. Mersch and Debtors regarding resolving claims objections with Davis Polk and Reviva; emails with counsel for Bootstrap and R. Mersch regarding NDA.	1.10	500.00	550.00

FERGUSON BRASWELL FRASER KUBASTA PC

Invoice: 127192

March 6, 2023

Date	ID	Description of Service	Hours	Rate	Amount
2/28/23	RLS1	Email communications with Bootstrap counsel re: NDA; email communications with buyers of assets at de minimis assets sales and R. Mersch regarding payment; biweekly call with advisors; analysis of proposed de minimis sale of assets to Green Mine Group and application of de minimis asset sales procedures to same.	.90	500.00	450.00

TOTAL PROFESSIONAL SERVICES**\$ 5,600.00****SUMMARY OF PROFESSIONAL SERVICES**

Name	Hours	Rate	Total
Rachael L Smiley	11.20	500.00	5,600.00
TOTALS	11.20		\$ 5,600.00

TOTAL THIS INVOICE**\$ 5,600.00**



Matt Micheli
Compute North c/o Paul Hastings
71 S Wacker Drive, 45th Floor
Chicago, IL 60606
mattmicheli@paulhastings.com

Invoice: April 6, 2023
128417

INVOICE SUMMARY

For professional services rendered through March 31, 2023

Post-Confirmation Matters

Professional Services	\$ 15,320.50
Total Reimbursable Expenses	<u>\$.84</u>
TOTAL THIS INVOICE	\$ 15,321.34
Previous Balance	<u>\$ 5,600.00</u>
TOTAL BALANCE DUE	<u>\$ 20,921.34</u>



April 6, 2023

Matt Micheli
Compute North c/o Paul Hastings
71 S Wacker Drive, 45th Floor
Chicago, IL 60606

Invoice: 128417

REMITTANCE ADVICE

BALANCE DUE THIS INVOICE	\$ 15,321.34
Previous Balance	<u>\$ 5,600.00</u>
TOTAL BALANCE DUE	<u>\$ 20,921.34</u>

To Pay Online: <https://www.fbfk.law/payment/>

Payment by Wire:

Financial Institution Name:	First Horizon
Financial Institution Address:	2500 Dallas Pkwy #100 Plano TX 75093
Account Name:	Ferguson Braswell Fraser Kubasta PC
ABA:	265270413
Account Number:	20001796186
Swift Code:	Foreign Currency - FTBMUS44

Payment by Check:

Please return this advice with payment to:

Lockbox Address
Ferguson Braswell Fraser Kubasta PC
P.O. Box 1581
Memphis, TN 38101

TERMS: DUE UPON RECEIPT

Thank you! We appreciate the opportunity to work with you.

Invoice: 128417

April 6, 2023

PROFESSIONAL SERVICES RENDERED

Date	ID	Description of Service	Hours	Rate	Amount
3/01/23	RLS1	Email communications with Davis Polk and client regarding claim objection; emails with counsel for Reviva regarding claim objection; facilitate signature on Decimal Bill of Sale for miners.	.50	500.00	250.00
3/02/23	RLS1	Weekly call with Committee and Debtor professionals; emails and calls with counsel at Davis Polk regarding resolving claim objection and emails with Debtors regarding same; emails with Bootstrap and R. Mersch regarding NDA and asset specs; emails with R. Mersch regarding claims objection hearing on 3/6; draft Agenda and Witness & Exhibit list for hearing on 3/6; file same; communications with Epiq regarding service of same; communications with counsel for Bobs Limited regarding hearing on 3/6.	4.70	500.00	2,350.00
3/03/23	RLS1	Call with R. Mersch regarding hearing on 3/6 and follow-up emails regarding same; communications with Davis Polk and Debtors regarding resolution of claim objection, make revisions to stipulation and agreed order resolving same and file stipulation; email communications and phone call with Reviva counsel regarding claim objection; prepare Atlas summons and request issuance of same; prepare Joint Motion to Continue Atlas Rule 7016 Conference and related proposed order, communications with Atlas counsel regarding same, finalize and file same; communications with N. Aleman regarding proposed GMC container sale.	5.30	500.00	2,650.00
3/05/23	RLS1	Preparation of revised proposed orders and notice of filing of same; prepare for hearing on claims objections on 3/6.	1.90	500.00	950.00
3/06/23	RLS1	Continued preparation of revised forms of proposed orders and file Notices of Filing of Revised Forms of proposed orders for First and Second Omnibus Objections to Claims; continued preparation for hearing on claims objections; appear at hearing; follow-up call with R. Mersch; call with Jefferies and R. Mersch regarding sale of containers and other asset sale issues; emails with Bootstrap counsel regarding asset specs and communications with Jefferies regarding same; emails with counsel for Atlas regarding continued Rule 7016 conference.	5.20	500.00	2,600.00

FERGUSON BRASWELL FRASER KUBASTA PC

Invoice: 128417

April 6, 2023

Date	ID	Description of Service	Hours	Rate	Amount
3/07/23	RLS1	Review of proposed Genasics de minimis asset sale term sheet and make proposed revisions to same; communications with R. Mersch and Jefferies regarding same; call with J. Grogan regarding omnibus claims objections.	1.60	500.00	800.00
3/09/23	RLS1	Discussions with Jefferies and R. Mersch regarding form of NDA for post-confirmation de minimis asset sales and make revisions to form NDA; communications with Faegre counsel and J. Grogan regarding list of release opt-out parties; weekly call with Committee professionals.	1.20	500.00	600.00
3/10/23	RLS1	Review Sunbelt Solomon Motion for Admin Claim; effect service of Summons and Complaint on Atlas	.40	500.00	200.00
3/10/23	KR1	Correspondence with Rachael Smiley regarding service of Complaint and Summons; draft email to Justin M. Mertz enclosing Complaint, coversheet, and Summons, and send, as he is accepting service of same; print copies of same and serve via First Class Mail.	.30	235.00	70.50
3/13/23	RLS1	Review of Bitnile response to Amended Claim Objection.	.40	500.00	200.00
3/15/23	RLS1	Communications with Jefferies regarding terms for potential sale to Green Mine Group and further discussions regarding structure of assets sales.	.80	500.00	400.00
3/16/23	RLS1	Weekly call with Committee and Debtor professionals; review of Atas Motion to Amend Claim/Relief from Stay to exercise setoff rights.	.90	500.00	450.00
3/20/23	RLS1	Call with Michael Tribolet (Plan Administrator) regarding status of claims objections and claims reconciliation process.	.30	500.00	150.00
3/21/23	RLS1	Discussions with Jefferies regarding warranty issues in asset sales and analysis of same; communications regarding call with new Plan Administrator professionals; discussion with K. Ross regarding summons service executed for Atlas adversary.	.60	500.00	300.00
3/22/23	RLS1	Transition call with ASK LLP, Plan Administrator and Grant Thornton team.	.70	500.00	350.00
3/23/23	RLS1	Call with R. Mersch regarding fee applications; weekly call with Committee and Debtor professionals; call with creditor, Thomas Williams; file summons service executed in Atlas adversary.	1.30	500.00	650.00
3/25/23	RLS1	Communications with Debtor regarding contract for rejection prior to effective date.	.20	500.00	100.00

FERGUSON BRASWELL FRASER KUBASTA PC

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April 6, 2023

Date	ID	Description of Service	Hours	Rate	Amount
3/29/23	RLS1	Email communications with Bootstrap counsel and Jefferies regarding potential bid and site visits.	.30	500.00	150.00
3/30/23	RLS1	Weekly call with CN professionals, Committee and Plan Administrator; work on fee statements and emails with PPP regarding same; communications with counsel for Bootstrap and Jefferies regarding potential site visit and bid.	2.40	500.00	1,200.00
3/31/23	RLS1	Call with Bootstrap counsel, Jefferies and Plan Administrator regarding potential site visits and bids for assets; email communications regarding same; prepare monthly fee statement for February 2023.	1.80	500.00	900.00

TOTAL PROFESSIONAL SERVICES**\$ 15,320.50****REIMBURSABLE EXPENSES**

Date	Description	Amount
3/10/23	Postage for service of the complaint and summons on Justin M. Mertz with Michael Best.	.84

TOTAL REIMBURSABLE EXPENSES**\$.84****SUMMARY OF PROFESSIONAL SERVICES**

Name	Hours	Rate	Total
Rachael L Smiley	30.50	500.00	15,250.00
Kashonna Ross	.30	235.00	70.50
TOTALS	30.80		\$ 15,320.50

TOTAL THIS INVOICE**\$ 15,321.34**

FERGUSON BRASWELL FRASER KUBASTA PC

Invoice: 128417

April 6, 2023

OUTSTANDING INVOICES

Invoice Number	Date	Invoice Total	Payments Received	Ending Balance
127192	3/06/23	5,600.00	.00	5,600.00

Previous Balance \$ 5,600.00

Balance Due This Invoice \$ 15,321.34

TOTAL BALANCE DUE **\$ 20,921.34**